



Total Unaudited and Audited Global Pharmaceutical Market By Region

	2011			2010	2007-2011	2012	2012-2016
	Mkt Size *US\$Bn	Mkt Size **Const. US\$	% Growth **Const. US\$	% Growth **Const US\$	CAGR % **Const US\$	Forecast % Growth **Const US\$	CAGR % **Const US\$
Total unaudited and audited global market							
	\$955.5	\$942.2	5.1%	4.5%	6.1%	3 - 4%	3 - 6%

Total unaudited and audited global market by region							
North America	\$347.1	\$346.2	3.0%	2.2%	3.5%	1 - 2%	1 - 4%
Europe	\$265.4	\$255.1	2.4%	2.9%	4.9%	0 - 1%	0 - 3%
Asia/Africa/ Australia	\$165.2	\$163.1	13.1%	14.0%	15.5%	10 - 11%	10 - 13%
Japan	\$111.2	\$114.7	5.6%	0.1%	3.9%	0 - 1%	1 - 4%
Latin America	\$66.7	\$62.9	8.9%	12.7%	12.3%	13 - 14%	10 - 13%

Source: IMS Health Market Prognosis, May 2012

Notes on Numbers:

All forecasts are from IMS Market Prognosis International 2012-2016 which provides a view of the audited and unaudited market, using audited sales and adjusting for unaudited sales. The forecasts are based on the May 2012 Market Prognosis release; the next scheduled update is end of October 2012.

Includes IMS Audited and Unaudited markets

* US\$ uses actual quarterly exchange rates

** Constant \$ uses Q411 average exchange rates